

## Morning Briefing

### Govt secures historic Rs1.275trn loan deal from banks :

After months of negotiations on term sheets and legal formalities, the government has finalized agreements for a historic loan package of Rs 1.275 trillion with approximately 18 commercial banks to address the growing circular debt in the power sector. [Click here for more](#)

### Govt utilised 54% of development funds in 11 months of current fiscal:

Against a total downward revised allocation of development outlay of Rs1.096 trillion, the federal government has so far utilised only 54 percent funds to the tune of Rs0.593 trillion in the first 11 months of the outgoing fiscal year. [Click here for more](#)

### FBR tobacco revenue hits Rs240bn, set to exceed Rs 285bn :

The Federal Board of Revenue (FBR) has so far collected Rs 240 billion from tobacco industry during July-May (2024-25) which is expected to exceed Rs 285 billion by the end of June 2025, negating industry's claims of falling government revenue. [Click here for more](#)

### FinMin welcomes public confidence surge in latest survey:

Finance Minister Muhammad Aurangzeb on Sunday hailed the latest IPSOS Consumer Confidence Survey results as a strong signal of Pakistan's improving economic outlook and rising public trust. [Click here for more](#)

### Banks delay import payments:

Commercial banks have once again started delaying import-related payments due to the limited availability of foreign currency, caused by major foreign debt repayments due before the end of June and the need to meet the reserves-related condition set by the International Monetary Fund (IMF). [Click here for more](#)

### Balochistan to get quarter of Rs1tr uplift budget next fiscal: PM:

Prime Minister Muhammad Shehbaz Sharif Saturday said the government would allocate Rs1,000 billion for the Public Sector Development Programme (PSDP) this year and 25 percent (Rs250 billion) from the fund would be for projects in Balochistan. [Click here for more](#)

### Pakistan to sell First Women Bank to UAE next month:

Pakistan will finalise the sale of its 82.64 percent stakes in First Women Bank Limited (FWBL) to the United Arab Emirates (UAE) next month under a government-to-government agreement, marking the fifth and finally successful attempt to privatise the institution, officials told a parliamentary panel. [Click here for more](#)

### Attock Cement Pakistan is said to draw Cherat, Bestway Interest:

Pharaon Investment Group Ltd's potential sale of Attock Cement Pakistan Ltd is attracting initial interest from rivals including Cherat Cement Co and Bestway Group, people with knowledge of the matter said, according to Bloomberg. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-2.17	-81.67
Individuals	-0.89	19.47
Companies	-0.35	52.54
Banks/DFIs	1.03	483.92
MF	-2.16	-485.25
Broker	4.26	-8.78
Insurance	0.36	-11.08

FIPI Sector-wise	
	USD mn
E & P	-0.27
OMC	0.47
Banks	-1.46
Tech	-0.02

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	119,691	+0.6%	+52.6%	+4.0%
SENSEX	81,451	-0.2%	+3.0%	+4.2%
Nikkei 225	37,965	-1.2%	-4.7%	-4.8%
Hang Seng	23,290	-1.2%	+32.5%	+16.1%
S & P 500	5,912	-0.0%	+8.1%	+0.5%
FTSE 100	8,763	+0.4%	+7.3%	+7.3%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	62.39	+2.63%
Brent	USD/bbl	64.20	+2.26%
Coal	USD/ton	88.10	-0.34%
Gold	USD/oz	3,332.00	+0.50%
Silver	USD/oz	33.15	+0.35%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	282.0211	-0.02%	+0.06%
PKR/JPN	1.9594	+0.89%	-1.51%
PKR/THB	8.6166	-0.05%	+4.92%

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